

The choice is simple

Intuitive legal ops solution used by legal teams to scale operations

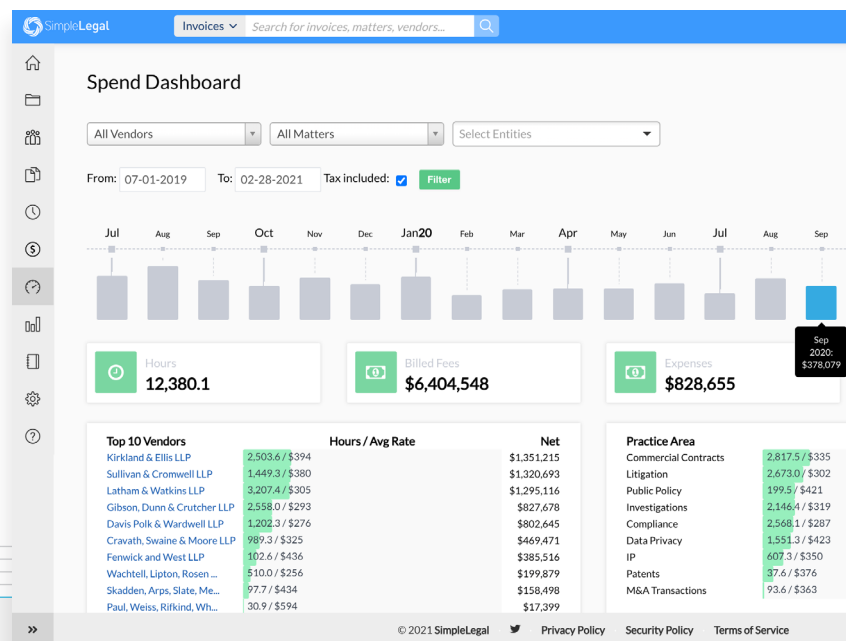
SimpleLegal is the industry's trusted legal operations management solution that combines e-Billing and spend management, matter management, vendor management, integrations, and business intelligence to provide insights necessary for running an efficient and scalable legal department.

More intuitive and easier to use than other solutions, SimpleLegal is quickly adopted by general counsel, legal operations professionals, in-house attorneys, and finance to improve the transparency and delivery of legal services to maximize time to value. With SimpleLegal as a reliable system of record, legal departments streamline and optimize the way they work, make legal decisions, and achieve strategic business objectives.

4 pillars of customer experience at SimpleLegal

Our customer experience team is dedicated to partnering with you to find success and long-term value of our product. In addition to intuitive software, we deliver exceptional customer experience through:

- **Implementation**
- **Customer support**
- **Vendor support**
- **Customer success**



Key benefits:

- **Operate smarter**
Streamline invoice reviews, routing and approval processes, and the management of all legal matters, saving valuable time and resources.
- **Recognize value**
Set and manage budgets and accruals, automatically catch billing violations, and provide billing feedback to law firms to realize immediate cost savings.
- **Respond faster**
Centralize your data and systems to increase transparency into your matters, legal spend, and vendors to make data-driven decisions.
- **Facilitate collaboration**
Securely collaborate, share information, and manage relationships with outside counsel and other business partners.

Simple solutions to complex problems

Spend management:

- Easily manage invoices, budgets, accruals, and more
- Assign invoices for review and approval based on your routing preferences
- Automate the enforcement of billing guidelines and rates, including flagging, auto-adjustment, and auto-rejection capabilities
- Easily allocate fees across cost centers
- Automatically alert and collect unbilled activity estimates from vendors for accrual reports
- Request, set, and track matter budgets in real-time

Matter management:

- Centralize and track all matters and associated details
- Customize and track any data fields or attributes
- Manage matter tasks, events, files, vendors, and more
- Set templates for matter creation and ensure critical information is always collected
- Streamline the intake of legal service requests and optimize collaboration
- Search and access files and documents with our native document management system, or integrate with Box and iManage for a direct view right from SimpleLegal
- Save emails and attachments to SimpleLegal without leaving Outlook with our Outlook add-in

Business intelligence:

- Comprehensive out-of-the-box reporting and actionable insights
- Access detailed and filterable reports categorized by time period or attribute
- View top-level summaries for all of your expenses, fees, and discounts
- Effortlessly compare rates by task, timekeeper, vendor, or matter
- Ad-hoc reporting capabilities for additional insights
- Enhanced Reporting option for in-depth dashboards and data visualizations

Operations management:

- Your system of record for all legal operations
- Enforce your organization's standard operating procedures and support evolving business processes
- Leverage our pre-built integrations with various finance and patent management systems
- Connect other 3rd party applications to SimpleLegal to achieve a fully integrated legal technology stack

“Before SimpleLegal, I was blind and didn't have a way to see what was going on in the department. Now, I have access to dashboards and reports that allow me to run a more efficient legal department.

Trevor Uffelman | General Counsel & Chief Claims Officer

